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Activate Advantage

Total Minutes **24**

Functionality

24

Course ID	Course Name	Course Description	Minutes
AA_221_OZ (Take Course Now!)	Activate: EHR Basics	Republished: 9/29/2023 - This course will introduce attendees to the features related to EHR documentation and functionality. Topics include layouts, icons, shortcuts and Government compliance.	24

EHR: General Info

Total Minutes **113**

Admin/Setup

27

Course ID	Course Name	Course Description	Minutes
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<p>SDEHR_155</p> <p>(Take Course Now!)</p>	<p>EHR Multiple Users Accessing One Exam</p>	<p>Republished: 8/11/2022 - Multiple Users can document in the same medical record simultaneously.</p>	<p>4</p>
<p>SDEHR_120</p> <p>(Take Course Now!)</p>	<p>Create an Encounter Favorite</p>	<p>Republished: 12/15/2023 - This course will walk through the simple steps of creating an encounter favorite for a specific tab.</p>	<p>6</p>
<p>EHR_635</p> <p>(Take Course Now!)</p>	<p>EHR: Real Time Note Update Engine</p>	<p>Published: 6/27/2023 - Review how the Real Time Note Update Engine works and how note templates are created in your EHR tables.</p>	<p>3</p>
<p>SDEHR_135</p> <p>(Take Course Now!)</p>	<p>Field Definition Command In EHR</p>	<p>Republished: 11/29/2023 - Quickly find exam field information for custom screens, SQL worklists and Crystal Reports using this new right click option.</p>	<p>2</p>
<p>EHR_240</p> <p>(Take Course Now!)</p>	<p>SMART Orders Setup Overview</p>	<p>Republished: 12/15/2023 - Learn how to create a new order set or edit an existing one.</p>	<p>12</p>

Functionality

42

Course ID	Course Name	Course Description	Minutes
SDEHR_115_OZ (Take Course Now!)	Exam Efficiencies	Republished: 12/15/2023 - Learn about documentation efficiencies including EHR Normal Values, Data Forwarding Options and Encounter Favorites.	4
EHR_2660 (Take Course Now!)	Exam Locate Command	★ Republished; 4/12/2024 -The Exam > Locate menu offers different options for searching the active Patient's Exam records.	4
EHR_2650 (Take Course Now!)	Exam Print Command	Republished: 2/29/2024 - Review the Exam Print options including the Audit Report, CCDs, Letters, Reports and more.	15
SDEHR_145 (Take Course Now!)	SMART Orders Window	Republished: 12/15/2023 - See how the Exam SMART Orders functionality streamlines the selection of Assessments, Plans and Orders, based on your patient's diagnosis.	5

SDEHR_165 (Take Course Now!)	Creating an Exam Order Set	Published: 9/14/2023 - Walk through the steps for creating an Order Set.	4
SDEHR_180 (Take Course Now!)	Order Set Auto Build	Published: 10/31/2023 - The Exam Order Set Auto-Build utility automatically creates Order Sets based on the provider's exam documentation history.	2
EHR_2665_OZ (Take Course Now!)	VDE: Visual Documentation Engine	★ Republished: 3/15/2024 - The Visual Documentation Engine (VDE) course shows users how to document Clinical Findings using Base images and condition icons.	8

E & M Coding Guidelines

44

Course ID	Course Name	Course Description	Minutes
EHR_245_OZ (Take Course Now!)	EHR Fee Posting Window: Internal Counts/Logical Values	Published: 7/28/2023 - Gain an understanding of where the software is looking in the exam records when 'counting' data points to determine the recommended E&M coding level to charge for.	13

EHR_700 (Take Course Now!)	EHR: Regulatory Compliance Enhancements	Republished: 2/15/2024 - This is an overview of regulatory compliance enhancements affecting exam screens/documentation in CY 2024 and prior.	12
124_EHR_100_OZ (Take Course Now!)	Documenting In EHR for the 2021 E&M Coding Changes	Published: 12/31/2020 - Learn how to document in your Advantage software for the 2021 E&M Coding Changes. This course provides instructions for those upgraded to V12.4 as well as a section for documenting in versions prior to V12.4.	19

EHR: Optometry

Total Minutes **28**

Eyecare Features

28

Course ID	Course Name	Course Description	Minutes
EHR_2670_OZ (Take Course Now!)	Workflow: Documenting a New Patient Exam	Republished 8/22/2022 - View the recommended workflow for documenting a new Patient Exam.	12
EHR_235_OZ (Take Course Now!)	EHR Fee Posting Window: Internal Counts/Logical Values	Published: 2/18/2022 - Gain an understanding of where the software is looking in the exam records when 'counting' data points to determine the recommended level of code to charge for.	12

SDCLEXAM_100_OZ

[\(Take Course Now!\)](#)

Selecting Lenses in the Contact Lens Exam

Published: 8/21/2020 - This course demonstrates different methods of selecting Catalog lenses and specialty (non-Catalog) lenses in your Contact Lens Exams.

4

E-Prescribing

Total Minutes **65**

Functionality

65

Course ID	Course Name	Course Description	Minutes
ADERX_260 (Take Course Now!)	AdvantageERx: E-Prescribing Workflow	Republished: 2/29/2024 - Workflow for Prescribers and Staff assisting with e-Prescribing medications. Includes: ERx History, Plan Eligibility, Standard Medication, Formulary Section, Screen, Review, Transmit Rx, EPA and Canceling the Prescription.	22
ADERX_295 (Take Course Now!)	AdvantageERx: EPCS Mobile Authentication Solution	★ Published: 3/15/2024 - This course reviews the new Soft Key EPCS Prescribing Mobile Authentication solution.	6
ADERX_265 (Take Course Now!)	AdvantageERx: Tools	Republished: 8/11/2022 - Reviews: Pharmacy Search window Edit, Sign, Change, Education, Refresh, Utility, Refill, eRx Worklists, Patient Connect, Reports and AdvantageERx Dashboard.	20

<p>ADERX_285</p> <p>(Take Course Now!)</p>	<p>AdvantageERx: Electronic Prior Authorization</p>	<p>Republished: 8/11/2022 - Review the EPA workflow with automated and on-demand authorization requests</p>	<p>11</p>
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<p>ADERX_290</p> <p>(Take Course Now!)</p>	<p>AdvantageERx: Prescription Drug Monitoring Program (PDMP)</p>	<p>Republished: 3/10/2023 - Review the Prescription Drug Monitoring Program (PDMP) set up and functionality.</p>	<p>6</p>
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Govt Compliance

Total Minutes **9**

Appropriate Use Criteria

9

Course ID	Course Name	Course Description	Minutes
<p>AUC_100</p> <p>(Take Course Now!)</p>	<p>AUC: Table Setup And Exam Functionality</p>	<p>Published: 4/21/2023 - Learn what table setup is required for Appropriate Use Criteria and how AUC functions in the exam screens.</p>	<p>9</p>

Optical: CL & Spec

Total Minutes **9**

Contact Lens: Setup & Functionality

9

Course ID	Course Name	Course Description	Minutes
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CL_RX_105_OZ

[\(Take Course Now!\)](#)

CL Order Workflow

Published: 7/14/2023 - Enter a Contact Lens Order from A to Z, in this in-depth look at the Contacts Command.

9

Patient Flow

Total Minutes **22**

Patient Accounts

10

Course ID	Course Name	Course Description	Minutes
PAT_270_OZ (Take Course Now!)	Adding Patient Referrals for Incoming or Outgoing	Republished: 11/29/2023 - This course introduces features related to EHR documentation and functionality. Topics include layouts, icons, shortcuts and government compliance.	10

Smart Practice

9

Course ID	Course Name	Course Description	Minutes
SMART_105_OZ (Take Course Now!)	SMART Workflow Tracking	Republished: 12/2/2022 - This course demonstrates the functionality for how to track patients through your office utilizing SMART Workflow.	9

Episode of Care

3

Course ID	Course Name	Course Description	Minutes
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PAT_450

[\(Take Course Now!\)](#)

Intro to Episodes of Care

Published: 10/31/2023 - Briefly review the setup required to utilize the Episodes of Care feature.

3

Web Reg

Total Minutes **32**

Functionality

32

Course ID	Course Name	Course Description	Minutes
WEB_140 (Take Course Now!)	Web Registration: Completing and Importing Data	☆ Republished: 3/29/2024 - Review the patient registration process and how to import registration data into your software.	18
WEB_145 (Take Course Now!)	Web Registration: Import Patient Information	☆ Published: 3/29/2024 - This course reviews how to import registration data into your Advantage software.	14